

## **CODE OF ETHICS FOR SENIOR FINANCIAL AND EXECUTIVE OFFICERS AND DIRECTORS OF MEDTOX SCIENTIFIC, INC.**

### **1. Application**

The Code of Ethics for Senior Financial and Executive Officers and Directors applies to the Company's principal executive officer, senior financial officers, including the principal financial officer or CFO, the controller or principal accounting officer or persons performing similar functions, and the Board of Directors of the Company.

### **2. Compliance with Governmental Rules and Regulations and Financial Reporting Requirements**

Each Senior Financial and Executive Officer and Director shall comply with all applicable governmental rules and regulations, including the rules relating to financial reporting. Senior Financial and Executive Officers and Directors shall provide for full, fair, accurate, timely and understandable disclosures in all financial reporting by the Company.

**Senior Financial and Executive Officers and Directors will, at all times, take steps to ensure compliance with established accounting procedures, the Company's system of internal controls and generally accepted accounting principles. In order to achieve such compliance, the Company's books and records must accurately reflect all executed transactions and provide a full account of the Company's assets, liabilities, revenues and expenses. Any attempts to enter inaccurate or fraudulent information into the Company's accounting system will not be tolerated.**

### **3. Publication of the Code of Ethics for Senior Financial and Executive Officers and Directors**

The Company's Code of Ethics for Senior Financial and Executive Officers and Directors will be posted and maintained on the Company's website.

### **4. Changes or Waivers in the Code of Ethics for Senior Financial and Executive Officers and Directors**

Any change or waiver in the Code of Ethics for Senior Financial and Executive Officers and Directors shall require approval of the Audit Committee and be disclosed, as required by law.

## **MEDTOX SCIENTIFIC, INC.**

### **Code of Ethics for Senior Financial and Executive Officers and Directors**

In my role as a senior financial or executive officer or director of MEDTOX Scientific, Inc., I certify to you that I adhere to and advocate the following principles and responsibilities governing my professional and ethical conduct.

To the best of my knowledge and ability:

1. I act with honesty and integrity, avoiding actual or apparent conflicts of interest in personal and professional relationships.
2. I provide MEDTOX with information that is accurate, complete, objective, relevant, timely and understandable.
3. I comply with rules and regulations of federal, state, provincial and local governments, and other appropriate private and public regulatory agencies.
4. I provide full, fair, accurate, timely and understandable disclosure in reports and documents which the Company files, or submits to, the SEC and in its other public communications.
5. I act in good faith, responsibly, with due care, competence and diligence, without misrepresenting material facts or allowing my independent judgment to be subordinated.
6. I respect the confidentiality of information acquired in the course of my work except when authorized or otherwise legally obligated to disclose. Confidential information acquired in the course of my work is not used for personal advantage.
7. I share knowledge and maintain skills important and relevant to the Company's needs.
8. I proactively promote ethical behavior as a responsible manager or director of the Company.
9. I achieve responsible use of and control over all assets and resources employed or entrusted to me.
10. I promptly report violations of this Code of Ethics to the Corporate Governance Committee of the Board of Directors.
11. I accept responsibility for adherence to this Code of Ethics and acknowledge I will be held accountable to such adherence by senior managers and Directors of MEDTOX.

July 2007